LITHIUM CHILE

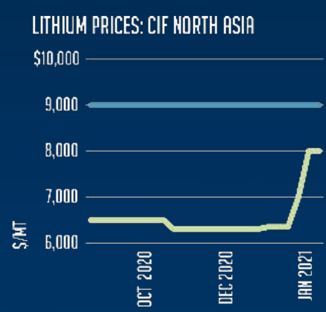
PIONEERING
THE WORLD'S HIGHEST GRADE
LITHIUM

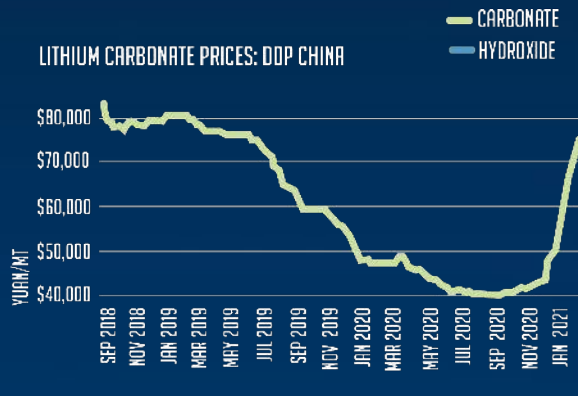
5 REASONS TO INVEST

1. Lithium prices are rising dramatically
2. Lithium Chile has 13 properties on 11 salars and 1 luguna complex totalling 71,900 hectares.
3. Low production costs in Chile – Lithium exploration in brines is relatively inexpensive
4. Chile is ranked number 8 of 76 mining districts globally
5. Management team has a track record and operational efficiency in Chile

Why Lithium

- Battery fuel of the future.
- Demand increasing – driving higher Lithium prices – recent price movements.





Source: S&P Platts

- EV numbers increasing globally – pandemic and governments accelerating that change. Norway now sells more EVs than traditional fuel cars.

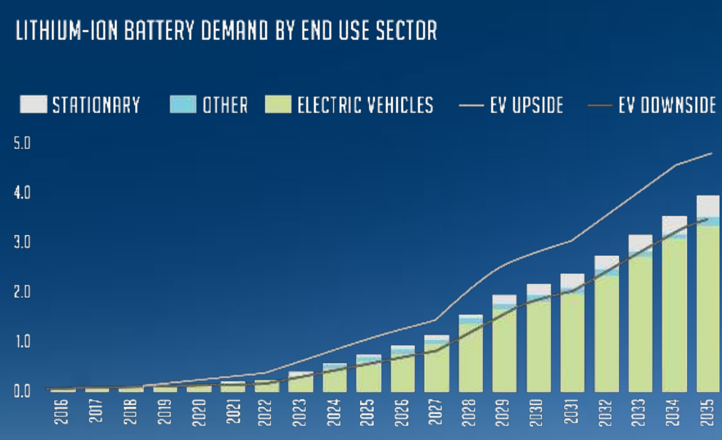
FINANCIAL FACTS

$90M /MARKET CAP

SHARE STRUCTURE ***TSX-V: LITH | OTCBB:LTMCF***

ISSUED & OUTSTANDING	138.13M
WARRANTS	15.85M
OPTIONS	4.38M
FULLY DILUTED	158.36M
INSIDERS/KEY STAKEHOLDERS OWNERSHIP	> 43%

AS OF FEB 23/2021 CLOSE OF PRIVATE PLACEMENT



Source: Benchmark Mineral Intelligence, Cypress Development Corp/August 2018

This chart outlines key drivers of demand for lithium-ion batteries over the forecast period. The major growth areas is EVs, followed by stationary (grid applications). In this base case scenario expected demand will be 135,000MWH in 2018, reaching 760,000 MWH by 2025 and 4M MWH by 2035.

Why Chile?

Largest Lithium Reserves in the World – over ½ the world's reserves are in Chile

Brines over hard rock mining – Cheaper exploration, lowest cost production by far. Brine has cheapest production cost and brine production cost in Chile about 50% lower than brine production costs in Argentina.

Consistent and stable Government in Chile – supportive of Lithium Mining and no issues giving access to mining personnel and equipment

Easy access and transportation – long coastline, good road access and infrastructure

A history and understanding of mining – good, skilled workforce and correct equipment on site

Get in touch with Lithium Chile

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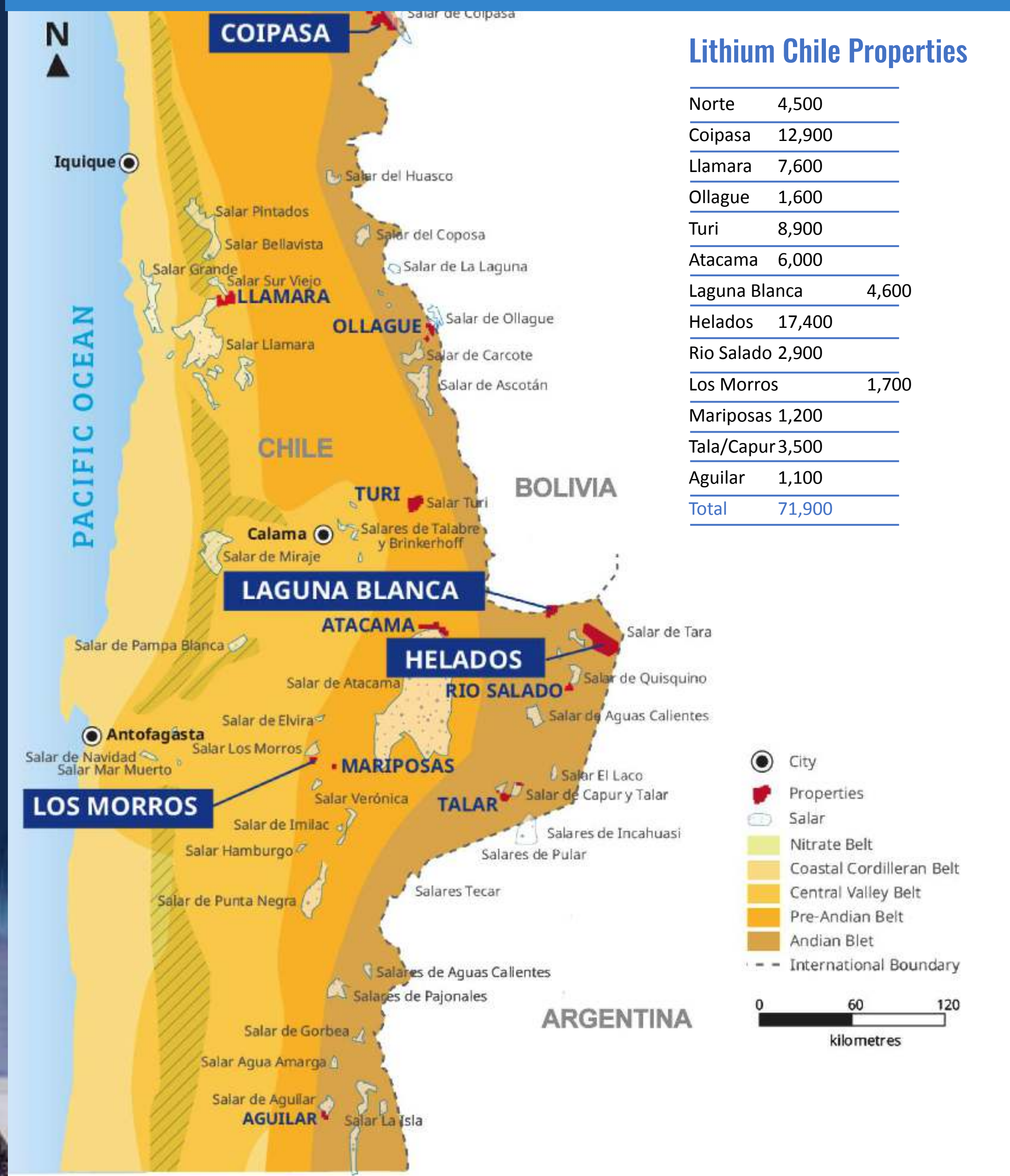
THE LITHIUM CHILE ADVANTAGE

- One of the largest, and last, undeveloped salar portfolios in Chile
- High-quality, large property portfolio in excellent locations – staked at low prices. Surface and shallow sampling showing high-grade Lithium positive chemistry. Community approval to drill received on 3 properties.
- Lithium Chile owns the mineral rights on all their properties – so have the potential lease to Lithium Producer for royalty payments (SQM/Albemarle pay about 30%)
- Experienced management and exploration team – with extensive (30 years +) knowledge of Chile and mining



Lithium Chile Properties

Norte	4,500
Coipasa	12,900
Llamara	7,600
Ollague	1,600
Turi	8,900
Atacama	6,000
Laguna Blanca	4,600
Helados	17,400
Rio Salado	2,900
Los Morros	1,700
Mariposas	1,200
Tala/Capur	3,500
Aguilar	1,100
Total	71,900