



PIONEERING
THE WORLD'S
HIGHEST GRADE
LITHIUM

ARIZARO



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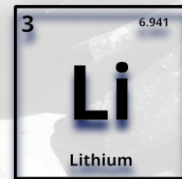
FORWARD-LOOKING STATEMENTS

Statements included in this presentation that do not relate to present or historical conditions are "forward-looking statements". Forward-looking statements are projections in respect of future events or the future financial performance of Lithium Chile. In some cases, you can identify forward-looking statements by terminology such as "may", "should", "intend", "expect", "plan", "anticipate", "believe", "estimate", "predict", "potential", or "continue", or the negative of these terms or other comparable terminology.

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1. General economic conditions and market uncertainty, including business competition;
2. Changes in laws and regulations;
3. General political and social uncertainties;
4. The viability and marketability of Lithium Chile's mining operations.
5. The Company's failure to successfully implement its marketing plan;
6. The development of superior technology by the Company's competitors;
7. Risks and uncertainties associated with the Company's ability to raise additional capital;
8. Risks associated with the failure to retain and attract key management and personnel.
9. Other factors beyond the Company's control; and
10. Other risk factors detailed in Lithium Chile's reports filed on SEDAR and available at www.sedar.com.

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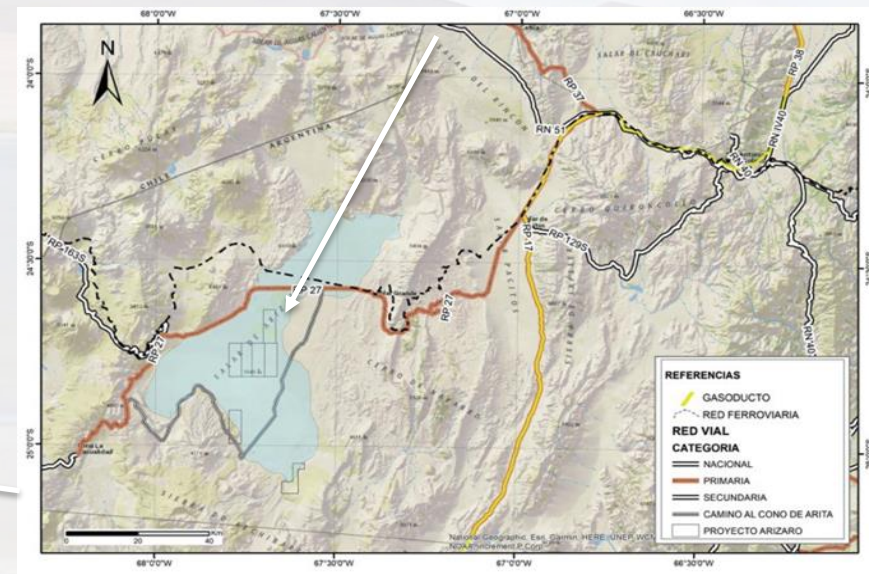
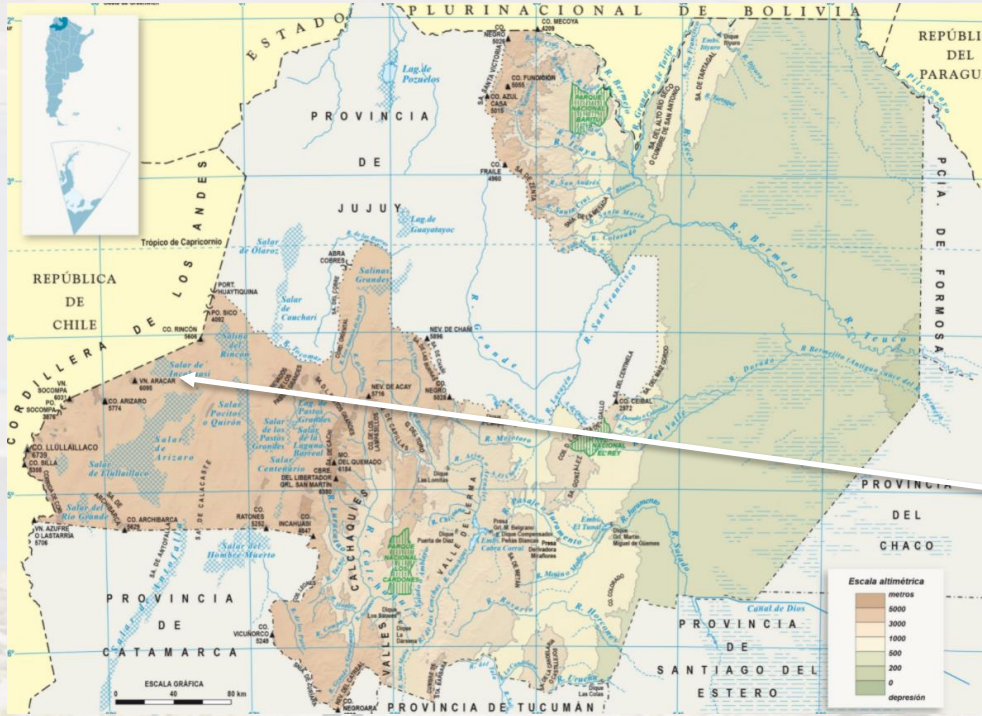


ARIZARO PROJECT - OVERVIEW



-  The Project is located in the Arizaro Salar located in the Salta province of northwest Argentina - about 170 kilometers (km) from Salta. Salta is considered the best investment district in the Lithium Triangle according to the Fraser Institute.
-  Lithium Chile controls 23,300 ha of legal concessions located mainly in the central part of the salar which is strategically located close to the best water supply area.
-  Salar de Arizaro is a mature salar, and the largest salars in the Argentinean altiplano. A thick halite core exists in the basin. Basin margins are interpreted to be fault controlled.
-  Arizaro is the largest salar in Argentina and one of the most important in all of Puna Region - becoming an important new mining area because of the success of recent lithium projects.

ARIZARO PROJECT – LOCATION & INFRASTRUCTURE







Total Area: 23,300 Hectares
All Tenements Owned at 100%

SALTA PROVINCE – ARGENTINA

ARIZARO PROJECT – ARGENTO 1



-  Drilling activities for exploration well Argento-1 started on September 5, 2021, reaching a depth of **470 meters** below land surface (bls) on November 28, 2021.
-  Pump testing included step-discharge and constant discharge tests which achieved an average pumping rate of **21.94 litres per second** and transmissivity of 100 m²/d
-  Hydra-sleeve samples yielded values up to 446 mg/l of Li. Using the inflatable packer system, lithium samples returned values up to **555 mg/l**.
-  Dilutions caused by mesh casing during pump testing resulted in an average of 298 mg/l of Li used in the resources calculation.
-  On its **one** well, an initial resource estimate totaled **1,420,000 tonnes** of lithium carbonate equivalent consisting of 895,000 tonnes of Indicated Resources together with 535,000 tonnes of Inferred lithium carbonate equivalent.

ARIZARO PROJECT – ARGENTO 1



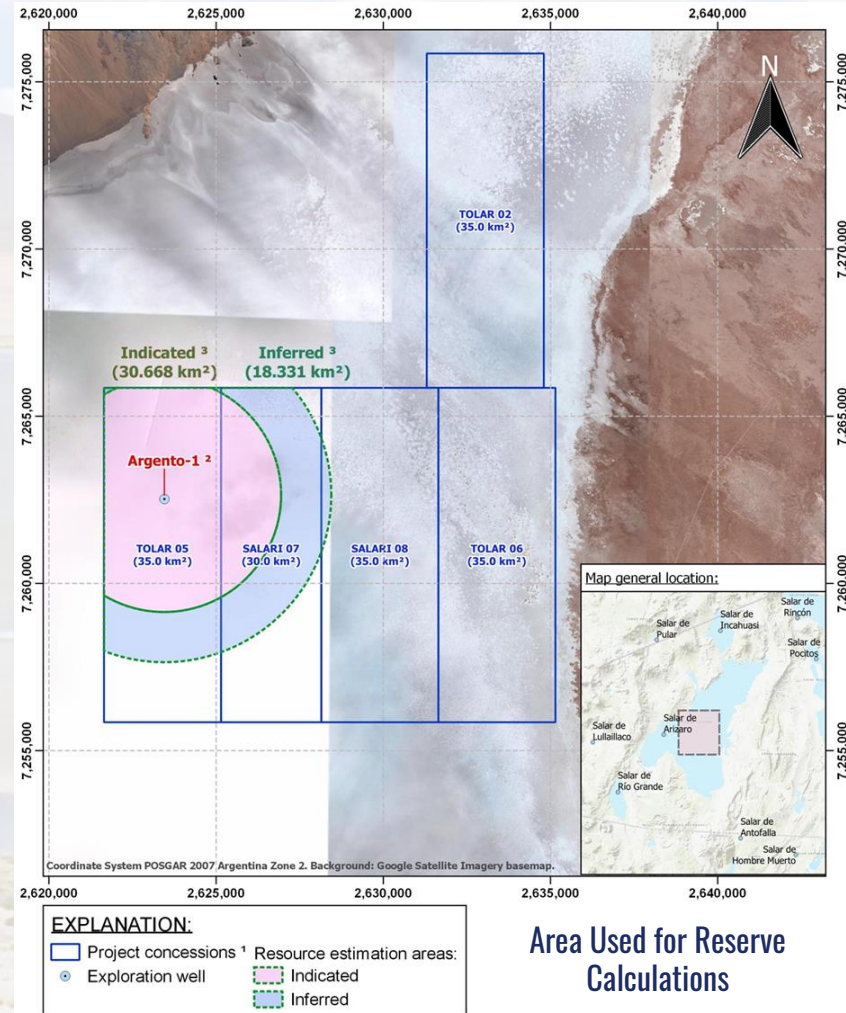
The initial resource estimate is from only 29% of the main concession block leaving abundant area for resource expansion.



Total area used in for the resource calculations is 48.999 km².



The inner circle has a radius of 3.5 km, and the outer circle has a radius of 5 km, with the area between the two circles being 18.331 km².



ARIZARO PROJECT – NEXT STEPS



Lithium Chile has commenced a follow up phase 2 program of three, 500-meter-deep exploration holes aimed at expanding the lithium resource on the Arizaro property.



The program is budgeted at \$2,000,000 US.



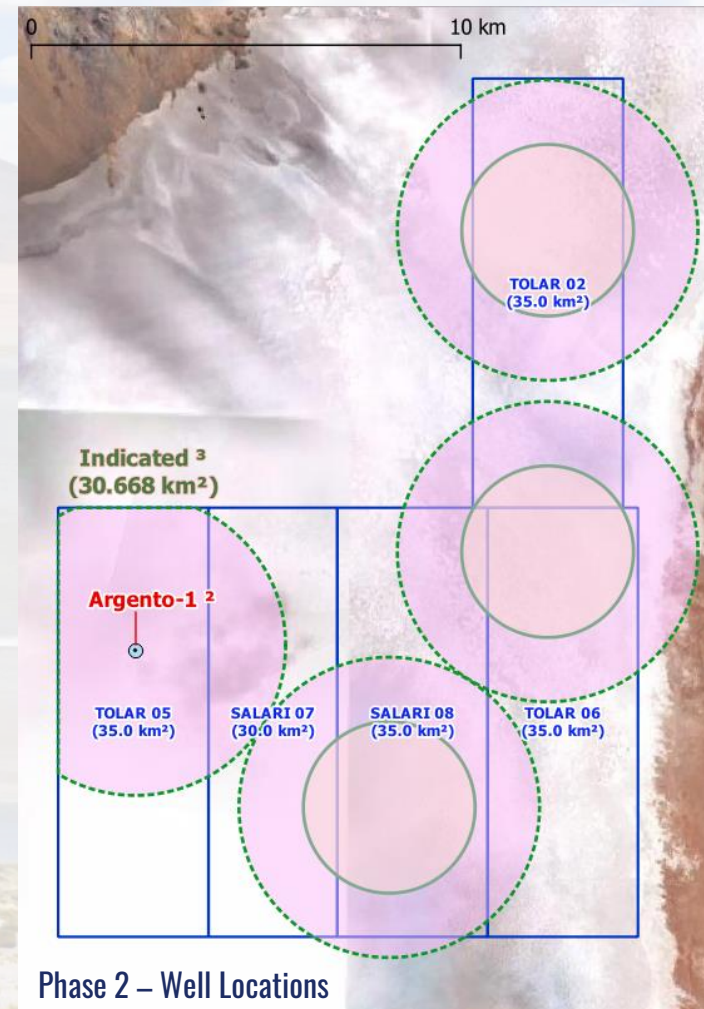
Heightened activity in the area has created a scarcity in drilling rigs, however through the company's relationship with Andina Drilling, a rig has been secured for the entire project.



Phase 2 is estimated to take approximately 6 months.








As recommended by the company's QP, Montgomery & Associates, steel casing will be installed down the wellbore and the upper halite will be cemented off to prevent dilution by lithium-poor brine from the upper zones.



Phase 2 – Well Locations

ARIZARO PROJECT – CONCLUSION



-  Phase 2, recommended in the 43-101, is proceeding with the goal of establishing a measured resource and increasing the lithium carbonate equivalent grade.
-  The drilling program will be managed by, José Gustavo de Castro Alem, ‘Mr. Lithium Argentina’, who specializes in Lithium exploration, engineering, mining, and resource management and operations.
-  Lithium Chile is conducting operations through its Argentinian subsidiary Argentum Lithium.
-  Argentum Lithium has fostered a good relationship with local communities within the region through its “Shared Value Philosophy”.
-  The Company has strong relationships with Tolar Grande, the closest town which is the last inhabited point in the province on the frontier with Chile.

MANAGEMENT TEAM



STEVE COCHRANE
PRESIDENT & CEO

Mr. Cochrane has 36 years of investment industry experience during which he has been instrumental in raising in excess of \$500m for “small cap” public companies. Mr. Cochrane’s extensive capital market experience will be an invaluable asset as Lithium Chile continues with the roll-out and expansion of its lithium strategy.

CAPITAL MARKETS



AL KROONTJE
EXECUTIVE CHAIRMAN

Mr. Al J. Kroontje, B.Sc. (Eng.), serves as an Executive Chairman of Lithium Chile Corporation. Mr. Kroontje has been very involved in mineral exploration activities for gold, copper, silver and lithium in Chile since 2009. Mr. Kroontje has been involved in numerous corporate start-ups and restructurings which involve both publicly listed and private enterprises.

CAPITAL MARKETS/OPERATIONS



TERRY WALKER
**VP EXPLORATION & CHIEF
GEOLOGIST**

Terry Walker, M.Sc., P.Geo. is a highly experienced exploration geologist and technical team leader.

He has spent over 27 years in Chile’s mining industry, with a particular focus on lithium, and is well connected throughout the sector. Terry is the co-founder of GeoServicios Piedra Dorada – an exploration and development services company.

**LITHIUM EXPLORATION &
DEVELOPMENT**



JOSÉ GUSTAVO DE CASTRO ALEM
**MANAGER OF LITHIUM
OPERATIONS**

Chemical Engineer with deep experience in international mining operations and commercial management.

Specializing in process engineering, mining, and resources management operations. Jose has held key operations & executive positions in mining orgs. in Argentina & Chile.

**LITHIUM EXPLORATION &
DEVELOPMENT**



MICHELLE DECECCO
**VP, CORPORATE
DEVELOPMENT**

Ms. DeCecco brings deep capital markets, investor relations, and corporate development experience to Lithium Chile, with over 20 years of experience in the public sector. Expertise in developing and executing overall corporate strategy including acquisitions, JV’s, strategic partnerships, with a strong focus on shareholder communications.

CAPITAL MARKETS



Steve Cochrane, President & CEO

+1-587-393-5801 | STEVE@LITHIUMCHILE.CA

Michelle DeCecco, Vice President, Corp. Development

+1-587-393-1990 | MICHELLE@LITHIUMCHILE.CA

LITHIUMCHILE.CA