

NOTICE OF CHANGE IN CORPORATE STRUCTURE

PURSUANT TO

SECTION 4.9 OF NATIONAL INSTRUMENT 51-102 ("NI 51-102")

Item 1. Names of the Parties to the Transaction

Lithium Chile Inc. (formerly Kairos Capital Corporation) (the "**Company**")

Item 2. Description of the Transaction

On December 12, 2017, the Company changed its name from "Kairos Capital Corporation" to "Lithium Chile Inc.".

Effective at the opening of December 20, 2017, the common shares of Lithium Chile Inc. commenced trading on TSX Venture Exchange under the new symbol "LITH" under new CUSIP number 53681G109 and new ISIN number CA53681G1090.

There were no other changes in the corporate structure of the Company, and there was no change to the Company's financial year end or interim and annual reporting periods.

Item 3. Effective Date of the Transaction

December 12, 2017.

Item 4. Name of Each Party, if any, that Ceased to be a Reporting Issuer after the Transaction and of Each Continuing Entity

Not Applicable.

Item 5. Date of the Reporting Issuer's First Financial Year-End After the Transaction if section 4.9(a) or 4.9(b)(ii) of NI 51-102 applies

Not Applicable.

Item 6. Periods, Including Comparative Periods, if any, of the Interim Financial Reports and Annual Financial Statements Required to be Filed for the Reporting Issuer's First Financial Year after the Transaction if section 4.9(a) or 4.9(b)(ii) of NI 51-102 applies

Not Applicable.

Item 7. Documents Filed Under NI 51-102 that Described the Transaction and Where Those Documents Can be Found in Electronic Format if section 4.9(a) or 4.9(b)(ii) of NI 51-102 applies

On December 19, 2017 the Company disseminated and filed on SEDAR a news release announcing the change of name.