Extractive Sector Transparency Measures Act - Annual Report



| Reporting Entity Name | | Lithium Chile Inc. | | | | | |
|--|---------|--------------------|---|------------|----------------|------------|--|
| Reporting Year | From | 2022-01-01 | To: | 2022-12-31 | Date submitted | 2023-05-30 | |
| Reporting Entity ESTMA Identification Number | E861770 | | Original SubAmended Re | | | | |
| Other Subsidiaries Included (optional field) | | | | | | | |

Attestation by Reporting Entity

Not Consolidated

Not Substituted

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

| Full Name of Director or Officer of Reporting Entity | Jana Lillies | Date | 2023-05-30 |
|--|--------------|------|------------|
| Position Title | CFO | | |

| Extractive Sector Transparency Measures Act - Annual Report | | | | | | | | | | | |
|---|-------------------------|---|--------------------|------------|---------|-------------------------|---------|-----------|--|-------------------------------|---|
| Reporting Year | From: | 2022-01-01 | To: | 2022-12-31 | | . | CAR | | | | |
| Reporting Entity Name Reporting Entity ESTMA | | | Lithium Chile Inc. | | | Currency of the Report | CAD | | | | |
| Identification Number | | | E861770 | | | | | | | | |
| Subsidiary Reporting Entities (if necessary) | | | | | | | | | | | |
| Payments by Payee | | | | | | | | | | | |
| Country | Payee Name ¹ | Departments, Agency, etc within Payee that Received Payments ² | Taxes | Royalties | Fees | Production Entitlements | Bonuses | Dividends | Infrastructure Improvement Payments | Total Amount paid to Payee | Notes ³⁴ |
| Chile | Government of Chile | | 196,648 | | 172,780 | | | | | 369.428 | Payments made in Chilean pesos (CLP) converted at year end exchange rate CAD\$1 = CLP\$627.35 |
| Argentina | Government of Argentina | | | | 18,777 | | | | | 18,777 | Payments made in Argentinian pesos (ARS) converted at year end exchange rate CAD\$1 = ARS\$130.43 |
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| Additional Notes: | | | | | | | | | | | |
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Extractive Sector Transparency Measures Act - Annual Report Reporting Year From: 2022-01-01 To: 2022-12-31

Reporting Entity Name Reporting Entity ESTMA Identification Number

Subsidiary Reporting Entities (if necessary)

Lithium Chile Inc.

Currency of the Report CAD

E861770

Payments by Project

| Country | Project Name ¹ | Taxes | Royalties | Fees | Production Entitlements | Bonuses | Dividends | Infrastructure Improvement Payments | Total Amount paid by Project | Notes ²³ |
|-----------|---------------------------|---------|-----------|---------|-------------------------|---------|-----------|--|---------------------------------|--|
| Chile | Mineral Exploration | 196,648 | | 172,780 | | | | | | Payments made in Chilean pesos (CLP) converted at year end exchange rate CAD\$1 = CLP\$627.35 |
| Argentina | Lithium Exploration | | | 18,777 | | | | | 18,777 | Payments made in Argentinian pesos (ARS) converted at year end exchange rate CAD\$1 = ARS\$130.43 |
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