



Notice of Availability of Proxy Materials for Lithium Chile Inc. Special Meeting

Meeting Date and Time: Thursday, October 17, 2024, at 11:00 a.m. Calgary time

Location: Offices of DS Lawyers Canada LLP, Suite 800, 333 – 7th Avenue SW, Calgary, Alberta

Please be advised that the proxy materials for the above noted shareholder meeting are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the management information circular (the “**Information Circular**”) of Lithium Chile Inc. (the “**Corporation**”, or “**LITH**”) and other proxy materials available online prior to voting. These materials are available at:

<https://lithiumchile.ca/agm/>

OR

www.sedarplus.ca

Obtaining Paper Copies of the Proxy Materials and Questions regarding notice and access

Securityholders may request to receive paper copies of the proxy materials related to the above referenced meeting by mail at no cost. Requests for paper copies must be received by **October 3, 2024**, in order to receive the paper copy in advance of the meeting. Shareholders may request to receive a paper copy of the proxy materials for up to one year from the date the proxy materials were filed on www.sedarplus.ca.

Requests for paper copies or questions regarding notice and access may be made by contacting the Corporation's transfer agent, Odyssey Trust Company, via:

www.odysseycontact.com

Toll Free Within North America: 1.888.290.1175

Direct from outside of North America: 1.587.885.0960

Beneficial owners who have previously provided standing instructions will receive paper copies of the proxy materials.

Notice of Meeting

The resolutions to be voted on at the meeting, described in detail in the Information Circular, are as follows:

Kairos Arrangement:

Shareholders will be asked to approve a proposed plan of arrangement (the "**Kairos Arrangement**") under Section 193 of the *Business Corporations Act* (Alberta) involving, among other things, the reduction of the stated capital account maintained for the common shares (the "**LITH Shares**") in the capital of LITH and the distribution of common shares (the "**Kairos SpinCo Shares**") in the capital of Kairos Gold Inc., currently a wholly-owned subsidiary of the Corporation, to the holders (the "**LITH Shareholders**") of LITH Shares on the basis of one (1) Kairos SpinCo Share for every ten (10) LITH Shares held.

Information respecting the Kairos Arrangement may be found in the Information Circular under "*The Kairos Arrangement*".

LITH 2.0 Arrangement:

Shareholders will be asked to approve a proposed plan of arrangement (the "**LITH 2.0 Arrangement**") under Section 193 of the *Business Corporations Act* (Alberta) involving, among other things, the reduction of the stated capital account maintained for the LITH Shares and the distribution of common shares (the "**LITH 2.0 SpinCo Shares**") in the capital of Lithium Chile 2.0 Inc., currently a wholly-owned subsidiary of the Corporation, to the LITH Shareholders on the basis of one (1) LITH 2.0 SpinCo Share for every four (4) LITH Shares held.

Information respecting the LITH 2.0 Arrangement may be found in the Information Circular under "*The LITH 2.0 Arrangement*".

Name Change:

Shareholders will be asked to approve an amendment to the articles of LITH to change the name of LITH to "**Charge Lithium Inc.**" (the "**Name Change**") or such other name as the board of directors of LITH, in its sole discretion, deems appropriate and as may be approved by applicable regulatory authorities.

Information respecting the Name Change may be found in the Information Circular under "*Approval of Name Change*".

Voting

Non-registered (beneficial) shareholders should follow the instructions on the voting instruction form or other form of proxy provided by their intermediaries with respect to the procedures to be followed for voting.

Only registered shareholders and duly appointed proxyholders will be entitled to vote at the meeting. Shareholders who wish to appoint a proxyholder other than the persons designated by the Corporation on the voting instruction form to represent them at the meeting must carefully follow the instructions in the Information Circular and on their voting instruction form.

Stratification

The Company is providing paper copies of its Management Information Circular to all registered shareholders and also to beneficial shareholders that have previously requested to receive paper copies of its Management Information Circular.